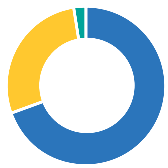
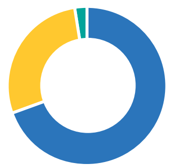
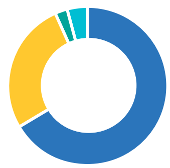
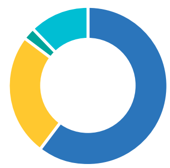
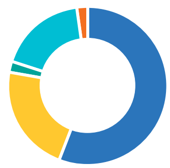
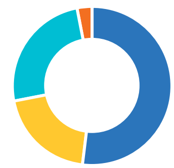
Portfolio options to fit your education savings needs

Year of Enrollment, Target Risk and Individual Portfolios

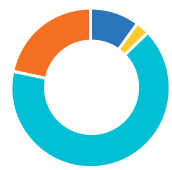
Year of Enrollment Portfolios

The Scholar's Edge® Year of Enrollment Portfolios provide access to broad asset classes, and invest in exchange traded funds, mutual funds and life insurance company funding agreements. Each portfolio is designed for those beneficiaries who are expected to enroll in college or other qualified education programs during the target years of the portfolio. These portfolios seek to achieve long-term growth of capital, while preserving capital as they approach their applicable target year of enrollment date. The progressive glidepath for each Year of Enrollment Portfolio incorporates small asset allocation changes every six months, gradually decreasing exposure to equities while increasing the exposure to fixed income.

Underlying Fund/ETF	Ticker	2042-2043 Portfolio	2040-2041 Portfolio	2038-2039 Portfolio	2036-2037 Portfolio	2034-2035 Portfolio	2032-2033 Portfolio
							
U.S. Equity							
iShares S&P 500 Stock Index ETF	IVV	26.05%	25.75%	24.40%	22.95%	23.40%	21.05%
Principal Blue Chip R6 Fund	PGBHX	13.05%	12.90%	12.20%	11.50%	11.70%	10.50%
Principal Equity Income Inst Fund	PEIIX	13.05%	12.90%	12.20%	11.50%	11.70%	10.50%
Vanguard Mid-Cap Index Fund Institutional Shares	VMCIX	10.45%	10.30%	9.75%	8.20%	5.50%	4.95%
iShares Small Cap Index ETF	IJR	6.95%	6.90%	6.50%	5.25%	2.75%	2.50%
International Equity							
Principal Diversified International R6 Fund	PDIFX	25.15%	24.98%	23.80%	22.05%	20.15%	17.85%
JPMorgan Emerging Markets Equity R6 Fund	JEMWX	2.80%	2.78%	2.65%	2.15%	1.30%	1.15%
Real Estate							
Principal Real Estate Securities R6 Fund	PFRSX	2.50%	2.50%	2.50%	2.40%	1.50%	0.00%
Fixed Income							
Principal Core Fixed Income R6 Fund	PICNX	0.00%	0.80%	4.80%	10.40%	14.10%	20.15%
iShares Core U.S. Aggregate Bond ETF	AGG	0.00%	0.20%	1.20%	2.60%	3.50%	5.05%
Principal Short-Term Income Inst Fund	PSHIX	0.00%	0.00%	0.00%	0.50%	2.20%	3.15%
Capital Preservation							
Scholar's Edge Guaranteed Contract[1]	N/A	0.00%	0.00%	0.00%	0.50%	2.20%	3.15%

The data shown above is effective as of March 1, 2024.

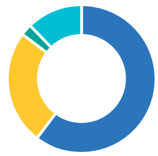
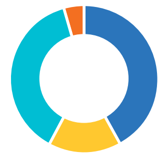
Year of Enrollment Portfolios continued

Underlying Fund/ETF	Ticker	2030-2031 Portfolio	2028-2029 Portfolio	2026-2027 Portfolio	2024-2025 Portfolio	Scholar's Edge Today Portfolio
						
U.S. Equity						
iShares S&P 500 Stock Index ETF	IVV	17.20%	14.10%	8.70%	4.72%	3.90%
Principal Blue Chip R6 Fund	PGBHX	8.65%	7.05%	4.40%	2.35%	1.90%
Principal Equity Income Inst Fund	PEIIX	8.65%	7.05%	4.40%	2.35%	1.90%
Vanguard Mid-Cap Index Fund Institutional Shares	VMCIX	3.15%	0.00%	0.00%	0.00%	0.00%
iShares Small Cap Index ETF	IJR	1.60%	0.00%	0.00%	0.00%	0.00%
International Equity						
Principal Diversified International R6 Fund	PDIFX	14.10%	10.25%	6.05%	2.64%	2.15%
JPMorgan Emerging Markets Equity R6 Fund	JEMWX	0.90%	0.65%	0.35%	0.19%	0.15%
Real Estate						
Principal Real Estate Securities R6 Fund	PFRSX	0.00%	0.00%	0.00%	0.00%	0.00%
Fixed Income						
Principal Core Fixed Income R6 Fund	PICNX	27.00%	29.20%	35.75%	36.80%	32.00%
iShares Core U.S. Aggregate Bond ETF	AGG	6.75%	7.30%	8.95%	9.20%	8.00%
Principal Short-Term Income Inst Fund	PSHIX	6.00%	12.20%	15.20%	18.05%	20.00%
Capital Preservation						
Scholar's Edge Guaranteed Contract[1]	N/A	6.00%	12.20%	16.20%	23.70%	30.00%

The data shown above is effective as of March 1, 2024.

Target Risk Portfolios

The Principal Scholar's Edge Target Risk Portfolios provide access to broad asset classes, combining exchange traded funds, mutual funds and life insurance company funding agreements. The Target Risk Portfolios will maintain static weights to these asset classes and underlying strategies with the allocations gradually becoming more focused toward capital preservation and volatility control as the risk target becomes more conservative.

Underlying Fund/ETF	Ticker	Aggressive portfolio	Moderate portfolio	Conservative portfolio	Fixed Income portfolio
					
U.S. Equity					
iShares S&P 500 Stock Index ETF	IVV	22.65%	17.80%	10.00%	0.00%
Principal Blue Chip R6 Fund	PGBHX	11.35%	8.95%	5.00%	0.00%
Principal Equity Income Inst Fund	PEIIX	11.35%	8.95%	5.00%	0.00%
Vanguard Mid-Cap Index Fund Institutional Shares	VMCIX	9.10%	4.20%	0.00%	0.00%
iShares Small Cap Index ETF	IJR	6.05%	2.10%	0.00%	0.00%
International Equity					
Principal Diversified International R6 Fund	PDIFX	22.50%	15.05%	7.05%	0.00%
JPMorgan Emerging Markets Equity R6 Fund	JEMWX	2.50%	0.95%	0.45%	0.00%
Real Estate					
Principal Real Estate Securities R6 Fund	PFRSX	2.50%	0.00%	0.00%	0.00%
Fixed Income					
Principal Core Fixed Income R6 Fund	PICNX	9.60%	26.90%	34.80%	40.00%
iShares Core U.S. Aggregate Bond ETF	AGG	2.40%	6.70%	8.70%	10.00%
Principal Short-Term Income Inst Fund	PSHIX	0.00%	4.20%	14.50%	20.00%
Capital Preservation					
Scholar's Edge Guaranteed Contract[1]	N/A	0.00%	4.20%	14.50%	30.00%

The data shown above is effective as of March 1, 2024.

Individual Portfolios

Investors may choose from a wide variety of investment options to create your own personalized investment plan. Each Individual Portfolio is invested in a single underlying mutual fund or exchange traded fund as noted below.

Underlying Fund/ETF	Ticker
U.S. Large Cap	
iShares S&P 500 Stock Index ETF	IVV
Principal Blue Chip R6 Fund	PGBHX
Principal Equity Income Inst Fund	PEIIX
U.S. Mid Cap	
Vanguard Mid-Cap Index Fund Institutional Shares	VMCIX
U.S. Small Cap	
iShares Small Cap Index ETF	IJR
Real Estate	
Principal Real Estate Securities R6 Fund	PFRSX
Non-U.S. Equity	
Principal Diversified International R6 Fund	PDIFX
Emerging Market Equity	
JPMorgan Emerging Markets Equity R6 Fund	JEMWX

Underlying Fund/ETF	Ticker
Global Equity	
Vanguard Total World Stock ETF	VT
Core Fixed Income	
Principal Core Fixed Income R6 Fund	PICNX
iShares Core U.S. Aggregate Bond ETF	AGG
Non-U.S. Fixed Income	
Vanguard Total International Bond ETF	BNDX
Short-Term Fixed Income	
Principal Short-Term Income Institutional Fund	PSHIX
U.S. High Yield	
MainStay MacKay High Yield Corporate Bond R6 Fund	MHYSX
Capital Preservation	
Scholar's Edge Guaranteed Contract[1]	N/A

[1] The Scholar's Edge Capital Preservation Portfolio is available through Principal Life Insurance Company, a member of the Principal Financial Group®, Des Moines, Iowa, 50392.

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Before investing in the Plan, investors should carefully consider the investment objectives, risks, charges and expenses associated with the Plan's municipal fund securities. The Plan Description and Participation Agreement contains this and other information about the Plan, and may be obtained by asking your financial professional , by visiting scholarsedge529.com or calling 1.866.529. SAVE (1.866.529.7283). Investors should read these documents carefully before investing.

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